PUBLIC DEBT NEWS

Department of the Treasury . Bureau of the Public Debt . Washington, DC 20239

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TREASURY OFFERING ANNOUNCEMENT 1

Term and Type of Security 10-Year Note Offering Amount \$25,000,000,000 Currently Outstanding **CUSIP** Number 912828LY4 Auction Date November 10, 2009 Original Issue Date November 16, 2009 Issue Date November 16, 2009 Maturity Date November 15, 2019 Dated Date November 15, 2009 Series F-2019 Yield Determined at Auction Interest Rate Determined at Auction **Interest Payment Dates** May 15 and November 15 Accrued Interest from 11/15/2009 to 11/16/2009 Determined at Auction Premium or Discount Determined at Auction Minimum Amount Required for STRIPS \$100 Corpus CUSIP Number 912820US4 Additional TINT(s) Due Date(s) and None CUSIP Number(s) None

Maximum Award\$8,750,000,000Maximum Recognized Bid at a Single Yield\$8,750,000,000NLP Reporting Threshold\$8,750,000,000NLP Exclusion Amount\$0Scheduled Purchases in Treasury Direct\$41,000,000

Minimum Bid Amount and Multiples \$100 Competitive Bid Yield Increments ² 0.001% Maximum Noncompetitive Award \$5,000,000 Eligible for Holding in Treasury Direct Systems Yes Eligible for Holding in Legacy Treasury Direct Yes Estimated Amount of Maturing Coupon Securities Held by the Public ⁴ \$38,469,000,000 Maturing Date November 15, 2009 \$10,071,000,000 SOMA Holdings Maturing 5

SOMA Amounts Included in Offering Amount
FIMA Amounts Included in Offering Amount ³
Yes

Noncompetitive Closing Time 12:00 Noon ET Competitive Closing Time 1:00 p.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.

⁴Includes \$3,820 million of the 11-3/4% Bonds of 2009-14 called for redemption on July 15, 2009.

⁵Includes \$1,195 million of the 11-3/4% Bonds of 2009-14 called for redemption on July 15, 2009.